

Agenda for City of Santa Ana Acting as Successor Agency

March 19, 2012

**SPECIAL MEETING
POLICE COMMUNITY ROOM
60 Civic Center Plaza
Santa Ana, CA
6:00 p.m.**



Miguel A. Pulido
Mayor

Claudia Alvarez
Mayor Pro Tem – Ward 5

Michele Martinez
Councilmember - Ward 2

P. David Benavides
Councilmember - Ward 4

Vincent F. Sarmiento
Councilmember - Ward 1

Carlos Bustamante
Councilmember - Ward 3

Sal Tinajero
Councilmember - Ward 6

Joseph Straka
Interim City Attorney

Paul M. Walters
Interim City Manager

Maria D. Huizar
Clerk of the Council



NOTE: If you need special assistance to participate in this meeting, please contact Ellen Smiley, City ADA Program Coordinator, at (714) 647-5340. Please call prior to the meeting date, to allow the City enough time to make reasonable arrangements for accessibility to this meeting. [Americans with Disabilities Act, Title II, 28 CFR 35.102]

Basic Meeting Information

Code of Ethics and Conduct - The people of the City of Santa Ana, at an election held on February 5, 2008, approved an amendment to the City Charter which established the Code of Ethics and Conduct for elected officials and members of appointed boards, commissions, and committees to assure public confidence. A copy of the City's Code can be found on the Clerk of the Council's webpage. The following are the core values expressed: *Integrity · Honesty · Responsibility · Fairness · Accountability · Respect · Efficiency*

Agenda Information - The agenda descriptions provide the public with a general summary of the items of business to be considered by the City of Santa Ana, acting as Successor Agency. The City of Santa Ana, acting as Successor Agency is not limited in any way by the "Recommended Action" and may take any action which the council deems to be appropriate on an agenda item. *Except as otherwise provided by law, no action shall be taken on any item not listed on the agenda.*

Public Comments/Public Input - Pursuant to Government Code Sec. 54954.3, the public may address the City of Santa Ana, acting as Successor Agency on any and all matters within its jurisdiction.

At the discretion of the Mayor, at the first Public Comment portion of the meeting, all comments may be considered jointly. The public will be given the opportunity to speak on any and all matters contained on any of the Consent Calendar and Business Calendar items and/or on issues of public interest within its jurisdiction. For public hearings, members of the public shall be given three (3) minutes for each duly noticed hearing (unless the matter is continued prior to taking public testimony). All requests to speak shall be submitted in writing to the Clerk of the Council at the beginning of the meeting and before Public Comments begin. Speaker forms will be available at the meeting.

REQUESTS TO SPEAK SHALL NOT BE ACCEPTED AFTER THE PUBLIC COMMENT SESSION BEGINS WITHOUT PERMISSION OF THE CHAIR. When speaking, all persons addressing the City of Santa Ana, acting as Successor Agency shall follow the rules of decorum as detailed on the back of the speaker form. The presiding officer shall have the power and responsibility to enforce decorum and order of the meeting as set forth in Section 2-104(c) of the Santa Ana Municipal Code.

Consent Calendar - All matters listed under the Consent Calendar are considered to be routine and will be enacted by one motion without discussion unless a member "pulls" an item(s) from the consent calendar for a separate vote.

Senate Bill 343 - As required by Senate Bill 343, any non-confidential writings or documents provided to a majority of the members regarding any item on this agenda will be made available for public inspection in the Clerk of the Council Office during normal business hours.

Agenda & Minutes - Staff reports and documents relating to each agenda item are on file in the Office of the Clerk of the Council and are available for public inspection during regular business hours, 8:00 a.m. – 5:00 p.m., Monday through Friday. The Clerk's office is located in City Hall, 20 Civic Center Plaza, Room 809, Santa Ana, California, (714)647-6520. Meeting agendas, staff reports, and Minutes are available the Friday before a meeting at the following website address: www.santa-ana.org

**CITY OF SANTA ANA
ACTING AS
SUCCESSOR AGENCY MEETING**

MARCH 19, 2012

CALL TO ORDER

MAYOR PULIDO

COUNCILMEMBERS: ALVAREZ,
BENAVIDES, BUSTAMANTE, MARTINEZ,
TINAJERO, SARMIENTO

PUBLIC COMMENT ON AGENDA ITEMS AND ITEMS OF PUBLIC INTEREST

(Refer to page 2 "Public Comments/Public Input" for description.)

BUSINESS CALENDAR

1. **RECOGNIZED OBLIGATION PAYMENT SCHEDULE PURSUANT TO ABX1 26**

RECOMMENDED ACTION: Receive and file the Recognized Obligation Payment Schedule acting as Successor Agency to the former Community Redevelopment Agency of the City of Santa Ana.

COMMENTS

2. **CITY COUNCIL ACTING AS GOVERNING BODY OF THE SUCCESSOR AGENCY COMMENTS**

AT THIS TIME the City Council acting as the Governing Body of the Successor Agency may comment on non-agenda matters and ask questions of or give directions to staff. NO action may be taken on non-agenda items unless authorized by law.

ADJOURNMENT

REQUEST FOR SUCCESSOR AGENCY ACTION



MEETING DATE:

MARCH 19, 2012

TITLE:

RECOGNIZED OBLIGATION PAYMENT
SCHEDULE PURSUANT TO ABX1 26

Francisco Gutierrez
CITY MANAGER

RECORDING SECRETARY USE ONLY:

APPROVED

- As Recommended
 As Amended
 Implementing Resolution
 Other _____

CONTINUED TO _____

FILE NUMBER _____

RECOMMENDED ACTION

Receive and file the Recognized Obligation Payment Schedule acting as Successor Agency to the former Community Redevelopment Agency of the City of Santa Ana.

DISCUSSION

On January 9, 2012, City Council adopted Resolution No. 2012-002 and designated the City of Santa Ana as the Successor Agency for the former Community Redevelopment Agency of the City of Santa Ana, and the Housing Authority of the City of Santa Ana as the Successor Housing Agency pursuant to California Health and Safety Code Section 34176. On February 1, 2012, the former redevelopment agency was dissolved and the City assumed the role of the Successor Agency.

California Health and Safety Code Section 34173(e) stipulates that "the liability of any successor agency, acting pursuant to the powers granted under the act adding this part, shall be limited to the extent of the total sum of property tax revenues it receives pursuant to this part and the value of assets transferred to it as a successor agency for a dissolved redevelopment agency." Thus, the City's obligations as Successor Agency are limited by the amount of property taxes and the value of assets it receives in its role as the Successor Agency.

State Assembly Bill X1 26 requires the Successor Agency to perform specific functions. One such requirement is the preparation of a Recognized Obligation Payment Schedule (ROPS) for each six-month fiscal period. The State Supreme Court's decision to uphold ABX1 26 extended the deadline for the preparation of the initial ROPS to March 1, 2012. Staff prepared the ROPS by the March 1 deadline for the period covering January – June 2012, posted it on the City's internet website, and also provided a copy to the County of Orange Auditor-Controller.


The ROPS must be approved by the Oversight Board for the Successor Agency and then submitted to both the State Controller's Office and the Department of Finance. The Oversight

ROPS
March 19, 2012
Page 2

Board is currently being formed; and upon its establishment, the ROPS will be presented for its approval.

FISCAL IMPACT

There is no fiscal impact associated with this action.


Nancy T. Edwards
Nancy T. Edwards
Interim Executive Director
Community Development Agency

NTE/SG/mlr

Exhibit: 1. ROPS

Name of Redevelopment Agency: City of Santa Ana Redevelopment Agency
Project Area(s): Merged

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Sources of Payment ***	Total Outstanding Debt or Obligation	Payments by Month **						Total
					Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	
1) 2011 Tax Allocation Bonds Series A	Bank of NY Mellon	Structure Improvements	RPTTF	120,418,837.50		2,104,297.31	7,435.63			2,104,925.00	\$ 4,209,222.31
2011 TAB-Indenture of Trust	Keyser Marston Assoc.	Continuing disclosure	RPTTF	80,000.00							\$ 7,435.63
2011 TAB-Indenture of Trust	BLX	Arbitrage rebate analysis	RPTTF	50,051.00							\$ -
2) 2011 TAB-Indenture of Trust	Bank of NY Mellon	Trustee fees	RPTTF	45,000.00						2,500.00	\$ 2,500.00
2011 Tax Allocation Bonds Series A	Bank of NY Mellon	SM Redevelopment Activities	RPTTF	25,825,405.00		360,355.00				920,355.00	\$ 1,280,710.00
2003 TAB Series A-Indenture of Trust	Keyser Marston Assoc.	Continuing disclosure	RPTTF	52,500.00			2,000.00				\$ 2,000.00
2003 TAB Series A-Indenture of Trust	BLX	Arbitrage rebate analysis	RPTTF	38,946.00							\$ -
2003 TAB Series A-Indenture of Trust	Bank of NY Mellon	Trustee fees	RPTTF	50,000.00						2,300.20	\$ 2,300.20
2003 Tax Allocation Bonds Series B	Bank of NY Mellon	Refund 1993 Bonds	RPTTF	29,610,950.00		476,750.00				2,486,750.00	\$ 2,943,500.00
2003 TAB Series B-Indenture of Trust	Keyser Marston Assoc.	Continuing disclosure	RPTTF	52,500.00			2,000.00				\$ 2,000.00
2003 TAB Series B-Indenture of Trust	BLX	Arbitrage rebate analysis	RPTTF	38,946.00							\$ -
2003 TAB Series B-Indenture of Trust	Bank of NY Mellon	Trustee fees	RPTTF	50,000.00						2,300.20	\$ 2,300.20
Loan Payable to Santa Ana Venture Consultants	Santa Ana Venture	Improvements to Mainpiece Mall	RPTTF	7,985,780.15							\$ -
Keyser Marston Assoc.	Keyser Marston Assoc.	Independent Tax/Increment Analysis	RPTTF	41,000.00			617.50				\$ 617.50
Imperial Hotel Group	Imperial Hotel Group	Development of Doubletree Hotel	RPTTF	3,839,040.00							\$ -
Staff time for auditor	City of Santa Ana / Consultants	Staff time for auditor	RPTTF	30,000.00							\$ -
6) DDA - Sycamore Parking Concepts	Sycamore Parking Concepts	Dev't - Sycamore Garage (Pkg. Structure)	RPTTF	3,210,000.00	15,000.00						\$ 15,000.00
Project Mgmt/Legal Services	Successor Agency/Other	Various	RPTTF	75,000.00		574.17					\$ 574.17
Agreement with SA Unified School Dist.	Santa Ana Unified Sch. Dist.	Site Acquisitions/Construction	RPTTF	4,772,892.29							\$ -
8) Lease Agreement in re: 2003 Ref COPs Sale	Bank of NY Mellon	Parking Facilities Lease to City	RPTTF	7,698,925.00					1,374,331.25		\$ 1,374,331.25
9) SM Comm. Corridor Settlement Agreement	SM Comm. Corridor	Improvements to SM Comm. Corridor	RPTTF	78,717,500.00	1,482,119.00						\$ 1,482,119.00
Project Mgmt/Legal/Financial	Successor Ag/RSS/Straddling/KMAA/Other	Various	RPTTF	8,857,500.00	3,000.00						\$ 3,000.00
Erickson Prop. Corp.	Erickson Prop. Corp.	Leasehold Rights on AutoMall Property	RPTTF	5,983,882.00	17,943.70						\$ 17,943.70
Project Mgmt/Legal/Financial/Infrastructure	Successor Ag/RSS/Straddling/KMAA/Other	Various	RPTTF	102,500.00	3,633.73						\$ 3,633.73
Letting Health Access Project	Park & Community Center	Park & Community Center	RPTTF	125,000.00							\$ -
Project Mgmt/Legal/Title/Escrow/Fees	Successor Ag/FATCO/Other	Labor charges to manage, monitor, etc.	RPTTF	25,525.00	87.71						\$ 87.71
Agmt for Financial Consulting	CSG Advisors	Financial Consulting for Bonds, etc.	RPTTF	24,066.03	2,005.50						\$ 2,005.50
Agmt for Agency Consulting Svcs	Keyser Marston Assoc.	Financial Planning/Mgmt/Fiscal Consulting	RPTTF	300,000.00	2,083.33						\$ 2,083.33
Agmt for Real Estate Appraisal Svcs	Lidyard & Assco.	Perform real estate appraisal svcs	RPTTF	10,300.00							\$ -
Agmt for Consulting Services	Rosenow Spevacek Grp	Gen Agency Project Mgmt, Oversight to Su	RPTTF	300,000.00		5,000.00					\$ 5,000.00
Project Mgmt/Legal/Financial	Successor Ag/KMAA/Other	Collection of Permit Fees for Nexus Towers	RPTTF	956,173.73	83.33						\$ 83.33
Agmt for Nexus Permit Fees	Successor Ag/KMAA/Other	Labor charges to manage, monitor, etc.	RPTTF	40,000.00							\$ -
Agmt for Off Site Improvements	Various	Const. Of Publicly Owned Improvements-N	RPTTF	5,000,000.00							\$ -
Project Mgmt/Legal	Successor Agency/Other	Labor charges to manage, monitor, etc.	RPTTF	75,000.00							\$ -
Totals - This Page				\$ 293,408,499.70	\$ 995,057.83	\$ 4,487,332.78	\$ 60,089.40	\$ 54,616.52	\$ 1,427,506.52	\$ 8,834,543.38	\$ 15,859,156.43
Totals - Page 2				\$ 2,457,500.00	\$ 1,114.69	\$ 788.39	\$ 579.38	\$ 829.38	\$ 2,361.89	\$ 3,430.88	\$ 9,104.59
Totals - Page 3				\$ 30,436,903.00	\$ 23,068.48	\$ 572,825.66	\$ 2,122,276.34	\$ 810,111.52	\$ 969,191.53	\$ 966,791.53	\$ 5,464,265.06
Totals - Page 4				\$ 24,911,238.00	\$ 235,080.08	\$ 678,840.97	\$ 634,477.14	\$ 894,243.39	\$ 961,243.38	\$ 1,181,243.40	\$ 4,382,908.36
Totals - Page 5				\$ 589,032.40	\$ 20,431.90	\$ 20,428.54	\$ 20,499.54	\$ 20,499.54	\$ 20,499.54	\$ 20,499.54	\$ 122,858.76
Totals - Page 6 (Passthrough Obligations)				\$ 379,190,079.50	\$ -	\$ 5,330,156.61	\$ -	\$ -	\$ -	\$ -	\$ 5,330,156.61
Totals - Page 7 (Other Obligations)				\$ 486,785,105.34	\$ 1,265,110.04	\$ 529,855.13	\$ 1,738,007.90	\$ 1,020,569.21	\$ 7,103,837.87	\$ 2,274,344.85	\$ 13,931,714.60
Totals - All Pages				\$ 1,227,738,357.94	\$ 2,539,855.10	\$ 11,598,028.07	\$ 4,576,923.70	\$ 2,600,869.66	\$ 10,484,640.52	\$ 19,174,766.46	\$ 50,974,097.41

* This Recognized Obligation Payment Schedule (ROPS) is subject to the approval of the Oversight Board, County, and the State which is yet to occur.
 ** All totals due during fiscal year and payment amounts are projected.
 *** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF = Redevelopment Property Tax Trust Fund
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Name of Redevelopment Agency: City of Santa Ana Redevelopment Agency
Project Area(s): Merged

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Sources of Payment ***	Total Outstanding Debt or Obligation	Payments by Month **						Total
					Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	
24) DDA - Vista Del Rio Hsg Partners LP Prl MplUgrTneEsoConst.Memr/Ua.Memr/Other	Vista Del Rio Hsg Partnership Successor Agency / Straddling/Other	1600 W Memory Lane Various	LMIHFRPTTF LMIHFRPTTF	3,469,000.00 757,850.00	5,399.80 7,150.63	469,000.00 24,510.50	30,120.00	23,000.00	7,000.00	\$ 469,000.00 \$ 97,160.93	
25) DDA - Habitat for Humanity	Habitat for Humanity	New construction of 17 single family homes	LMIHFRPTTF	3,028,453.00		25,000.00	125,000.00	125,000.00	125,000.00	\$ 400,000.00	
Prl MplUgrTneEsoConst.Memr/Ua.Memr/Other	Successor Agency / Straddling/Other	Various	LMIHFRPTTF	660,450.00	4,665.12	39,192.44	39,492.44	39,592.44	39,192.45	\$ 201,327.34	
26) DDA - Station District New Construction	SA Station District FS	New construction for sale - City Ventures	LMIHFRPTTF	1,385,000.00						\$ -	
Prl MplUgrTneEsoConst.Memr/Ua.Memr/Other	Successor Agency / Straddling/Other	Various	LMIHFRPTTF	920,650.00	46.31	1,830.06	2,050.00	3,050.00	22,850.00	\$ 68,676.37	
27) DDA - Station District New Construction	SA Station District R-1	New construction multi-family rental	LMIHFRPTTF	10,800,000.00		500,000.00	500,000.00	500,000.00	500,000.00	\$ 2,500,000.00	
Prl MplUgrTneEsoConst.Memr/Ua.Memr/Other	Successor Agency / Straddling/Other	Various	LMIHFRPTTF	887,300.00	8,875.03	4,038.70	2,998.57	3,385.25	2,385.25	\$ 23,469.05	
28) DDA - Station Dist. New Const.	SA Station District R-2	New construction multi-family rental-loan	LMIHFRPTTF	6,983,000.00						\$ -	
Prl MplUgrTneEsoConst.Memr/Ua.Memr/Other	Successor Agency / Straddling/Other	Various	LMIHFRPTTF	845,200.00	4,082.22	20,613.83	1,059,823.83	109,383.83	256,383.83	\$ 1,704,611.37	
Totals - This Page				\$ 30,436,903.00	\$ 23,068.48	\$ 572,825.66	\$ 2,122,276.34	\$ 810,111.52	\$ 963,191.53	\$ 5,464,265.06	

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RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Sources of Payment ***	Total Outstanding Debt or Obligation	Payments by Month **						Total	
					Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12		
29) DDA - WBB New Const.	Santa Ana WBBB	New construction 2034-2038 N Bush	LMHFRPTTF	803,667.00	17,951.00	53,267.00	35,000.00	65,000.00	100,000.00	65,000.00	85,000.00	336,216.00
Pi Mgt/Lg/Title/Est/Const/Mgmt/In Mgmt/Other	Successor Agency / Standing/Other	Various	LMHFRPTTF	830,200.00	892.78	1,939.65	1,877.76	1,877.76	1,877.76	1,877.77	1,877.78	10,385.55
30) DDA - WBB New Const.	Santa Ana WBBB	New construction 217-218 S. Birch	LMHFRPTTF	803,667.00	17,951.00	51,715.00	35,000.00	75,000.00	100,000.00	70,000.00	70,000.00	349,664.00
Pi Mgt/Lg/Title/Est/Const/Mgmt/In Mgmt/Other	Successor Agency / Standing/Other	Various	LMHFRPTTF	830,200.00	892.79	1,877.78	1,877.78	1,877.78	1,877.78	1,877.78	1,877.78	10,321.69
31) DDA - WBB New Const.	Santa Ana WBBB	New construction 435-437 S Birch	LMHFRPTTF	803,667.00	17,831.00	50,266.00	35,000.00	75,000.00	100,000.00	65,000.00	65,000.00	343,227.00
Pi Mgt/Lg/Title/Est/Const/Mgmt/In Mgmt/Other	Successor Agency / Standing/Other	Various	LMHFRPTTF	830,200.00	892.79	1,877.78	1,877.78	1,877.78	1,877.78	1,877.78	1,877.78	10,321.69
32) DDA - WBB New Const.	Santa Ana WBBB	New construction 605-611 E Washington	LMHFRPTTF	6,388,497.00	156,817.00	416,853.00	500,000.00	450,000.00	610,000.00	900,000.00	900,000.00	3,033,670.00
Pi Mgt/Lg/Title/Est/Const/Mgmt/In Mgmt/Other	Successor Agency / Standing/Other	Various	LMHFRPTTF	6,445,314.00	869.31	2,637.44	2,538.89	2,538.89	2,538.89	2,538.89	2,538.89	13,781.31
33) Station District Lawsuit Settlement	Various	Lacy Hsg Fund (\$200,000 loan for 5 years)	LMHFRPTTF	1,000,000.00								50,000.00
Pi Mgt/Lg/Title/Est/Const/Mgmt/In Mgmt/Other	Successor Agency / Standing/Other	Various	LMHFRPTTF	188,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,000.00
34) Acmt for Legal Services	Stradling, Yocca Carlson	Legal Services, as needed	LMHFRPTTF	500,000.00	6,308.00	80,604.69	6,308.00	6,308.00	6,308.00	6,308.00	6,308.00	112,144.69
Development of Low-Moderate Income Properties	Successor Agency		LMHFRPTTF	3,468,340.00								\$
36) Statutory Compliance Contracts	Successor Agency	Various	LMHFRPTTF	411,000.00	1,597.86	811.47	233.75	0.00	16,000.00	0.00	0.00	18,642.88
37) Loan Portfolio Management	Successor Agency	Labor charges to manage, monitor, etc.	LMHFRPTTF	4,180,000.00	6,111.11	6,111.11	6,111.11	6,111.11	6,111.11	6,111.12	6,111.12	36,666.67
Loan Management	Amerifational Comm Svcs	Labor charges to manage, monitor, etc.	LMHFRPTTF	2,765,000.00	4,042.40	4,042.40	4,042.40	4,042.40	4,042.40	4,042.40	4,042.40	24,254.40
Management / Maintenance of Housing Assets	Successor Agency	Loan management fees	LMHFRPTTF	75,000.00	109.65	109.65	109.65	109.65	109.65	109.65	109.65	657.90
39) Assets	Successor Agency		LMHFRPTTF	990,000.00								\$
Proj Mgmt/Other	Successor Agency / Other	Various	LMHFRPTTF	2,454.58	4,500.00	4,500.00	4,500.00	4,500.00	4,500.00	4,500.00	4,500.00	24,954.58
Totals - This Page				\$ 24,911,238.00	\$ 235,060.08	\$ 876,640.97	\$ 834,477.14	\$ 894,243.39	\$ 851,243.38	\$ 1,181,243.40	\$ 1,181,243.40	\$ 4,382,906.36

* This Recognized Obligation Payment Schedule (ROPS) is subject to the approval of the Oversight Board, County, and the State which is yet to occur.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF = Redevelopment Property Tax Trust Fund
LMHF = Low and Moderate Income Housing Fund
Bond = Bond Proceeds
Reserve = Reserve Balances
Admin = Administrative Cost Allowance
Other = Other Revenue Sources

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Sources of Payment ***	Total Outstanding Debt or Obligation	Payments by Month **						Total	
					Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12		
48) Section 33676	Orange County Gen Fd	Section 33676	RPTTF	75,997,632.20		1,136,043.39					820,410.00	\$ 2,056,453.39
50) Section 33607	Orange County Gen Fd	Section 33607	RPTTF	1,722,263.70							54,480.00	\$ 54,480.00
51) Section 33676	OC Flood Control District	Section 33676	RPTTF	24,366,713.40		364,545.09					295,349.00	\$ 659,894.09
52) Section 33607	OC Flood Control District	Section 33607	RPTTF	552,613.80							17,482.00	\$ 17,482.00
53) Section 33676	OC Parks CSA 26	Section 33676	RPTTF	16,271,505.60		249,763.87					200,388.00	\$ 450,151.87
54) Section 33607	OC Parks CSA 26	Section 33607	RPTTF	427,378.20							95,693.00	\$ 13,513.00
55) Section 33676	OC Dept of Education	Section 33676	RPTTF	7,871,893.40		118,736.63					23,028.00	\$ 214,429.63
56) Section 33607	OC Dept of Education	Section 33607	RPTTF	532,339.70							2,039.00	\$ 2,039.00
57) Section 33676	OC Vector Control	Section 33676	RPTTF	186,357.40		2,339.40					2,464.00	\$ 2,464.00
58) Section 33607	OC Vector Control	Section 33607	RPTTF	91,140.00							718,186.00	\$ 1,593,864.31
59) Section 33676	Rancho Santiago College	Section 33676	RPTTF	59,878,172.20		875,678.31					87,836.00	\$ 87,836.00
60) Section 33607	Rancho Santiago College	Section 33607	RPTTF	2,024,060.90							1,230,353.00	\$ 2,923,717.10
61) Section 33676	SA Unified Gen Fund	Section 33676	RPTTF	182,192,284.60		1,693,364.10					260,568.00	\$ 290,568.00
62) Section 33607	SA Unified Gen Fund	Section 33607	RPTTF	6,229,944.00		164,906.68					128,224.00	\$ 295,130.68
63) Section 33676	South OC Comm Col Dist	Section 33676	RPTTF	10,411,788.80							4,310.00	\$ 4,310.00
64) Section 33607	South OC Comm Col Dist	Section 33607	RPTTF	127,321.60							110,480.00	\$ 110,480.00
65) Section 33676	Garden Grove Unified GF	Section 33676	RPTTF	3,474,588.80							107,482.00	\$ 107,482.00
66) Section 33607	Tustin Unified Gen Fd	Section 33607	RPTTF	3,174,392.20							1,017.00	\$ 1,017.00
67) Section 33607	OC Cemetery GF	Section 33607	RPTTF	37,340.10							299.00	\$ 299.00
68) Section 33676	OC Water Dist Water Reserve	Section 33676	RPTTF	8,831.30							5,189.00	\$ 5,189.00
69) Section 33607	OC Transit Authority	Section 33607	RPTTF	188,375.00							391,186.00	\$ 391,186.00
70) Section 33676	Santa Ana City	Section 33676	RPTTF	14,476,065.60							2,007.00	\$ 2,007.00
71) Section 33607	SA City-Sewer/Sanitary	Section 33607	RPTTF	81,443.90		344,484.99					560,806.00	\$ 905,290.99
72) Section 33401	OC Sanitation #1 GF	Section 33401	RPTTF	22,768,723.60							86,541.00	\$ 136,868.39
73) Section 33607	OC Sanitation #1 GF	Section 33607	RPTTF	274,153.90							1,925.00	\$ 1,925.00
74) Section 33401	OC Sanitation #2 GF	Section 33401	RPTTF	3,594,764.60		48,317.39					140,594.00	\$ 228,323.46
75) Section 33607	OC Sanitation #2 GF	Section 33607	RPTTF	45,265.30							385,163.00	\$ 629,400.32
76) Section 33401	OC Sanitation #7 GF	Section 33401	RPTTF	5,707,710.40		87,739.46					3,402.00	\$ 3,402.00
77) Section 33401	OC Sanitation #7 GF	Section 33401	RPTTF	16,371,163.20		244,237.32					4.00	\$ 4.00
78) Section 33607	OC Water District	Section 33607	RPTTF	80,282.60								\$ 1,588.00
79) Section 33607	Tustin City	Section 33607	RPTTF	1,588.00								\$ 5,330,156.61
Totals - This Page				\$ 379,190,079.50		\$ 5,330,156.61					\$ 5,893,935.00	\$ 11,224,091.61

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RPTTF = Redevelopment Property Tax Trust Fund

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Name of Redevelopment Agency: City of Santa Ana Redevelopment Agency
Project Area(s): Merged

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Sources of Payment ***	Total Outstanding Debt or Obligation	Payments by Month **						Total
					Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	
80) Housing Loan for ERAF FY 04-05	LMHF (Hsg Set Aside)	Loan to pay ERAF in FY 04-05	RPTTF	101,919.00						47,990.00	\$ 47,990.00
81) Housing Loan for ERAF FY 05-06	LMHF (Hsg Set Aside)	Loan to pay ERAF in FY 05-06	RPTTF	3,330,884.00						666,179.00	\$ 666,179.00
82) Housing Loan for ERAF FY 08-10	LMHF (Hsg Set Aside)	Loan to pay ERAF in FY 08-10	RPTTF	3,279,583.00						919,886.00	\$ 919,886.00
83) SEARF FY 09-10	SM Commercial Corridor	Loan to pay SEARF in FY 09-10 - Public Improvements Obligation	RPTTF	6,302,827.00						302,827.00	\$ 302,827.00
84) County Admin. Fee	Successor Agency/RSCG/Straddling/Other	Various	RPTTF	233,000.00	416.67	416.67	4,111.67	6,459.67	6,459.67	6,459.65	\$ 24,324.00
85) Transfer to Housing Set Aside	County of Orange	Administrative Charge	RPTTF	12,222,000.00	44,583.33	44,583.33	44,583.33	44,583.33	44,583.33	44,583.35	\$ 207,500.00
86) Downtown Parking Structure Improvements	LMHF (Hsg Set Aside)	CRL	RPTTF	47,636,000.00	415,852.45	44,583.33	44,583.33	44,583.33	44,583.33	44,583.35	\$ 207,500.00
87) Agency Prop Maint & Disposition	Successor Agency	Const of Publicly-Owned Improvements	Bond	5,889,493.00	83,744.85	213,156.59	7,100.00	5,546,228.00	1,230,107.00	0.00	\$ 5,843,109.44
88) Medical Retiree Subsidy	Various	Compliance w/ABx1 28	RPTTF/LMHF	1,960,000.00	0.00	16,200.00	7,100.00	7,100.00	7,100.00	0.00	\$ 1,960,507.00
89) Project Mgmt/Legal/Finance /Other	Successor Agency/Other	Utilization of current LMHF in each project area	RPTTF/LMHF	484,800.00	7,895.90	9,833.33	9,833.33	9,833.33	10,333.33	10,333.35	\$ 58,062.57
90) Obligation	LMHF Redevel Proj Area Settlement Agmt	Various	LMHF	17,411,493.00	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
91) Project Mgmt/Legal/Finance /Other	Successor Agency/Straddling/Other	SM Corridor imp. funds per settlement agreement	RPTTF	9,167,404.00	528.67	416.67	2,166.17	4,459.67	4,459.67	4,429.65	\$ 16,458.50
92) Project Mgmt/Legal/Finance /Other	Successor Agency/Straddling/Other	Various	RPTTF	210,000.00	765,000.00	765,000.00	765,000.00	765,000.00	765,000.00	765,000.00	\$ 765,000.00
93) Project Mgmt/Legal/Finance /Other	Chase/Rangel	Fiesta Marketplace - 4 buildings	RPTTF	18,000.00	4,775.01	5,801.54	5,801.54	6,296.54	6,296.54	6,296.54	\$ 25,674.83
94) Project Mgmt/Legal/Finance /Other	Successor Agency	Labor charges to manage, monitor, etc.	RPTTF	1,960,000.00	59,275.13	3,436.92	3,436.92	3,436.92	3,436.92	3,436.92	\$ 19,329.48
95) Project Mgmt/Legal/Finance /Other	City of Santa Ana	Required per bonds, etc.	RPTTF	19,329.48	19,329.48	19,329.48	19,329.48	19,329.48	19,329.48	19,329.48	\$ 19,329.48
96) Medical Retiree Subsidy	City of Santa Ana	Retiree Health Benefits per MOUs	RPTTF	680,160.00	680,160.00	680,160.00	680,160.00	680,160.00	680,160.00	680,160.00	\$ 680,160.00
97) Accrued leave balances	City of Santa Ana-RDA employees	Accrued employees' leave hours	RPTTF	100,000.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	\$ 5,000.00
98) Oversight Board Support	Successor Agency	Staff costs for agenda preparation, meetings, minutes	RPTTF	20,000.00	416.67	416.67	416.67	416.67	416.67	416.65	\$ 2,500.00
99) Materials and supplies	Various	Supplies, copying costs, etc.	RPTTF	40,000.00	416.67	416.67	416.67	416.67	416.67	416.65	\$ 2,500.00
100) Garage Asset Release	Various	Legal, consultants, etc.	RPTTF	12,000,000.00	628,293.88	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	\$ 1,075,293.88
101) Successor Agency Admin.	Successor Agency / various	Operating costs	Admin	397,500.00	198,750.00	198,750.00	198,750.00	198,750.00	198,750.00	198,750.00	\$ 397,500.00
102) Employee Union MCO Provisions	City of Santa Ana-RDA employees	SEIU employees' salaries & benefits	RPTTF	247,198.60	247,198.60	247,198.60	247,198.60	247,198.60	247,198.60	247,198.60	\$ 247,198.60
103) Coop Agmt for Street Rehabilitation	City of Santa Ana / R.J. Noble Company	3rd St. Breeden, Hutton Cir. Dr (E) 106730	Bond	1,348,035.26	1,348,035.26	1,348,035.26	1,348,035.26	1,348,035.26	1,348,035.26	1,348,035.26	\$ 1,348,035.26
104) Public Improvements	TBD	Remaining Bond Proceeds for S. Main	Bond	1,285,110.04	529,855.13	1,738,007.90	1,738,007.90	1,738,007.90	1,738,007.90	1,738,007.90	\$ 1,738,007.90
Totals - This Page				\$ 488,765,053.34	\$ 1,285,110.04	\$ 529,855.13	\$ 1,738,007.90	\$ 1,020,559.21	\$ 7,103,637.67	\$ 2,274,344.65	\$ 13,931,714.60

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