

CRA RESOLUTION NO. 2012-001

A RESOLUTION OF THE COMMUNITY
REDEVELOPMENT AGENCY OF THE CITY OF
SANTA ANA ADOPTING AN AMENDED
ENFORCEABLE OBLIGATION PAYMENT
SCHEDULE PURSUANT TO ASSEMBLY BILL
NUMBER ABX1 26

BE IT RESOLVED BY THE MEMBERS OF THE COMMUNITY
REDEVELOPMENT AGENCY OF THE CITY OF SANTA ANA, AS FOLLOWS:

Section 1. The Community Redevelopment Agency of the City of Santa Ana ("Agency") conclusively finds, determines and declares as follows:

A. The California Supreme Court's decision in the recent *California Redevelopment Agency v. Matosantos* case upheld ABX1 26 which will now control the dissolution and winding down of every California redevelopment agency. ABX1 26 prohibits agencies from taking numerous actions, requires all agencies to wind down their affairs effective immediately, and provides that agencies are deemed to be dissolved as of February 1, 2012.

B. As part of the winding down process, all agencies previously filed the Enforceable Obligation Payment Schedule ("EOPS") that required payments to be made through the end of the calendar year 2011, as required by California Health and Safety Code section 34169(g).

C. Prior to the dissolution of agencies on February 1, the Agency needs to adopt an Amended Enforceable Obligation Payment Schedule covering the period of January 1, 2012 through December 31, 2012 (see Amended EOPS attached hereto and incorporated herein as Exhibit A).

D. On January 9, 2012, pursuant to section 34173 of the California Health & Safety Code, the City of Santa Ana ("City") elected to serve as the successor agency for the former Community Redevelopment Agency of the City of Santa Ana. The successor agency will administer the dissolution of the Agency, including the disposition of all assets, properties, contracts, leases, records, buildings and equipment of the former Agency.

E. Until a Recognized Obligation Payment Schedule is approved by the oversight board, in its role as Successor Agency, the City will make payments for the obligations listed on the Amended Enforceable Obligation Payment Schedule pursuant to California Health & Safety Code section 34177(a)(1).

F. The Agency, City, and successor agency, reserve the right to appeal any determination of the California Director of Finance, the Oversight Board, the County of Orange, or other entity regarding the propriety of requiring this resolution as well as any future determinations.

Section 2. The attached Amended Enforceable Obligation Payment Schedule (Exhibit A) establishes those obligations which the Community Redevelopment Agency of the City of Santa Ana has binding commitments that it has entered into and includes legal commitments that it is obligated to perform through December 31, 2012, to meet the pre-existing commitments of contracts and obligations that were established prior to the effective date of ABX1 26.

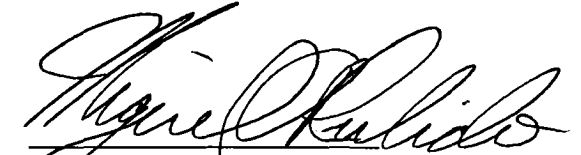
Section 3. The Executive Director of the Agency, or her/his designee ("Executive Director"), is directed to file this Amended Enforceable Obligation Payment Schedule in the manner required by law.

Section 4. The Executive Director is further authorized and directed to post the Amended Enforceable Obligation Payment Schedule on the Agency's website and to notify the county auditor-controller, the California Department of Finance, and the Controller of the State concerning this Resolution, the Amended Enforceable Obligation Payment Schedule, and its online publication.


Section 5. The Executive Director is authorized and directed to provide the Amended Enforceable Obligation Payment Schedule to the City of Santa Ana, in its role as the successor agency for the Agency, upon dissolution of the Agency on February 1, 2012, in order for the City to make the payments for obligations listed on the Amended Enforceable Obligation Payment Schedule.

Section 6. This Resolution shall take effect immediately upon its adoption by the Agency Board, and the Agency Secretary shall attest to and certify the vote adopting this Resolution.

ADOPTED this 30th day of January 2012.


Miguel A. Pulido
Chair

APPROVED AS TO FORM:
Joseph Straka, Interim General Counsel

By: 
Lisa E. Storck
Assistant Counsel

AYES:	Boardmembers:	<u>Alvarez, Benavides, Bustamante, Martinez, Pulido, Sarmiento, Tinajero (7)</u>
NOES:	Boardmembers:	<u>None (0)</u>
ABSTAIN:	Boardmembers:	<u>None (0)</u>
NOT PRESENT:	Boardmembers:	<u>None (0)</u>

CERTIFICATION OF ATTESTATION AND ORIGINALITY

I, Maria D. Huizar, Secretary of the Agency, do hereby attest to and certify the attached CRA Resolution No. 2012-001 to be the original resolution adopted by the Community Redevelopment Agency of the City of Santa Ana on January 30, 2012.

Date: 1/31/2012


Secretary, Community Redevelopment Agency

Name of Redevelopment Agency: City of Santa Ana Redevelopment Agency
Project Area(s) Merged

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 11-12	Payments by Month												Total
					Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	Jul '12	Aug '12	Sept '12	Oct '12	Nov '12	Dec '12	
1) 2011 Tax Allocation Bonds Series A	Bank of NY Mellon	Refund 1998 Bonds and DT Parking Struct	120,418,637.50	2,104,925.00		2,104,297.31						2,104,925.00					\$ 4,209,222.31
2011 TAB-Indenture of Trust	Keyser Marston Assoc.	Continuing disclosure	90,000.00	5,000.00			5,000.00										\$ 5,000.00
2011 TAB-Indenture of Trust	BLX	Arbitrage rebate analysis	50,051.00	0.00										2,300.00			\$ 2,300.00
2011 TAB-Indenture of Trust	Bank of NY Mellon	Trustee fees	45,000.00	2,500.00						2,500.00							\$ 2,500.00
2) 2003 Tax Allocation Bonds Series A	Bank of NY Mellon	SM Redevelopment Activities	25,825,405.00	360,355.00		360,355.00						920,355.00					\$ 1,280,710.00
2003 TAB Series A-Indenture of Trust	Keyser Marston Assoc.	Continuing disclosure	52,500.00	2,000.00			2,000.00										\$ 2,000.00
2003 TAB Series A-Indenture of Trust	BLX	Arbitrage rebate analysis	36,946.00	0.00										2,300.00			\$ 2,300.00
2003 TAB Series A-Indenture of Trust	Bank of NY Mellon	Trustee fees	50,000.00	2,300.20						2,300.20							\$ 2,300.20
3) 2003 Tax Allocation Bonds Series B	Bank of NY Mellon	Refund 1993 Bonds	23,610,350.00	476,750.00		476,750.00						2,466,750.00					\$ 2,943,500.00
2003 TAB Series B-Indenture of Trust	Keyser Marston Assoc.	Continuing disclosure	52,500.00	2,000.00			2,000.00										\$ 2,000.00
2003 TAB Series B-Indenture of Trust	BLX	Arbitrage rebate analysis	36,946.00	0.00										2,300.00			\$ 2,300.00
2003 TAB Series B-Indenture of Trust	Bank of NY Mellon	Trustee fees	50,000.00	2,300.20						2,300.20							\$ 2,300.20
4) Loan Payable to Santa Ana Venture	Santa Ana Venture	Improvements to Mainplace Mall	7,985,760.15	2,500,000.00								2,500,000.00					\$ 2,500,000.00
Consultants	Keyser Marston Assoc.	Independent Tax Increment Analysis	41,000.00	8,500.00								8,500.00					\$ 8,500.00
5) OPA - Imperial Hotel Group	Imperial Hotel Group	Development of Doubletree Hotel	3,839,040.00	450,000.00										450,000.00			\$ 450,000.00
Audit	City of Santa Ana / Consul	Staff time for auditor	30,000.00	5,278.00								1,759.33	1,759.33	1,759.34			\$ 5,278.00
6) DDA - Sycamore Parking Concepts	Sycamore Parking Concepts	Dev't - Sycamore Garage (Pkg Structure)	3,210,000.00	180,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	\$ 180,000.00
Project Mgmt	Successor Agency	Labor charges to manage, monitor, etc.	9,450.00	630.00	52.50	52.50	52.50	52.50	52.50	52.50	52.50	52.50	52.50	52.50	52.50	52.50	\$ 630.00
7) Agreement with SA Unified School Dist.	Santa Ana Unified Sch. Dist.	Site Acquisitions/Construction	4,772,892.29	1,680,286.61								887,843.88				792,442.73	\$ 1,680,286.61
8) Lease Agreement in re: 2003 Ref COPs Series A	Bank of NY Mellon	Parking Facilities Lease to City	7,608,925.00	1,374,331.25					1,374,331.25							159,331.25	\$ 1,533,662.50
9) SM Comm'l Corridor Settlement Agreement	SM Comm'l Corridor	Improvements to SM Comm'l Corridor	81,775,000.00	2,301,225.00	191,768.75	191,768.75	191,768.75	191,768.75	191,768.75	191,768.75	191,768.75	191,768.75	191,768.75	191,768.75	191,768.75	191,768.75	\$ 2,301,225.00
Project Mgmt	Successor Agency/RSG	Labor charges to manage, monitor, etc.	200,000.00														\$ -
Legal Services	Stradling/Successor Agency	Legal consulting services	500,000.00	36,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	\$ 36,000.00
Financial Consultant	Keyser Marston/Other	Financial modeling and analysis	100,000.00	25,000.00	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	\$ 25,000.00
10) Erickson Lease Agreement - Honda	Erickson Prop. Corp.	Leasehold Rights on AutoMall Property	5,993,982.00	208,136.40	17,344.70	17,344.70	17,344.70	17,344.70	17,344.70	17,344.70	17,344.70	17,344.70	17,344.70	17,344.70	17,344.70	17,344.70	\$ 208,136.40
Project Mgmt	Successor Agency	Labor charges to manage, monitor, etc.	40,000.00	1,176.47	98.04	98.04	98.04	98.04	98.04	98.04	98.04	98.04	98.04	98.04	98.04	98.04	\$ 1,176.47
Legal Services	Succ Ag/Stradling/Other	Legal consulting services	50,000.00	25,000.00	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	\$ 25,000.00
Financial Consultant	Keyser Marston/Other	Financial modeling and analysis	10,000.00	2,500.00	208.33	208.33	208.33	208.33	208.33	208.33	208.33	208.33	208.33	208.33	208.33	208.33	\$ 2,499.96
11) Latino Health Access Project		Park & Community Center	125,000.00	0.00													\$ -
Project Mgmt - construction/lease	Successor Agency	Labor charges to manage, monitor, etc.	10,525.00	1,052.50	87.71	87.71	87.71	87.71	87.71	87.71	87.71	87.71	87.71	87.71	87.71	87.71	\$ 1,052.50
12) Agmt for Financial Consulting	CSG Advisors	Financial Consulting for Bonds, etc.	24,066.03	24,066.03	2,005.50	2,005.50	2,005.50	2,005.50	2,005.50	2,005.50	2,005.50	2,005.50	2,005.50	2,005.50	2,005.50	2,005.50	\$ 24,066.03
13) Agmt for Agency Consulting Svcs	Keyser Marston Asso.	Financial Planning/Mgmt/Fiscal Consulting	300,000.00	25,000.00	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	2,083.33	\$ 25,000.00
14) Agmt for Real Estate Appraisal Svcs	Lidgard & Asso.	Perform real estate appraisal svcs	10,300.00	10,300.00	858.33	858.33	858.33	858.33	858.33	858.33	858.33	858.33	858.33	858.33	858.33	858.33	\$ 10,300.00
15) Agmt for Consulting Services	Rosenow Spevacek Grp	Gen Agency Mgmt, Oversight to Successo	300,000.00	30,000.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 30,000.00
16) Agmt for Nexus Permit Fees		Note Payable by 2022															\$ -
Project Mgmt	Successor Agency																\$ -
Legal Services	SuccessorAg/Other		25,000.00	5,000.00					2,500.00	2,500.00							\$ 5,000.00
17) Agmt for Off Site Improvements	Various	Const. Of Publicly Owned Improvements-Nexus	5,000,000.00														\$ -
Project Mgmt	Successor Agency		50,000.00	5,000.00	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	\$ 5,000.00
Legal Services	SuccessorAg/Other		50,000.00	10,000.00	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	\$ 10,000.00
18) BARCO Parking Agreement		Pkg agrmt with adjoining prop owner	556,600.00	556,600.00													\$ -
Project Mgmt	Successor Agency	Labor charges to manage, monitor, etc.	3,150.00	262.50	21.88	21.88	21.88	21.88	21.88	21.88	21.88	21.88	21.88	21.88	21.88	21.88	\$ 262.50
Maintenance & utilities	Southern CA Edison, City	Maintenance & utilities	18,000.00	3,600.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00	\$ 3,600.00
Legal Services	Succ Ag/Stradling/Other	Legal consulting services	50,000.00	5,000.00	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	\$ 5,000.00
Totals - This Page			\$ 293,007,025.97	\$ 12,432,075.16	\$ 241,162.40	\$ 3,182,564.71	\$ 250,162.40	\$ 241,162.40	\$ 1,617,993.65	\$ 250,762.80	\$ 241,162.40	\$ 9,131,295.61	\$ 242,921.73	\$ 699,821.74	\$ 1,192,936.38	\$ 241,162.50	\$ 17,533,108.72
Totals - Page 2			\$ 1,839,000.00	\$ 31,831.67	\$ 1,819.30	\$ 1,819.30	\$ 1,819.30	\$ 1,819.30	\$ 1,819.30	\$ 1,819.30	\$ 1,819.30	\$ 1,819.30	\$ 1,819.30	\$ 1,819.30	\$ 1,819.30	\$ 1,819.30	\$ 21,831.67
Totals - Page 3			\$ 23,060,353.00	\$ 20,331,534.18	\$ 31,948.09	\$ 30,311.84	\$ 30,311.84	\$ 30,311.84	\$ 469,061.84	\$ 28,761.01	\$ 28,336.68	\$ 28,336.68	\$ 28,336.68	\$ 28,336.68	\$ 28,336.68	\$ 28,336.68	\$ 792,701.65
Totals - Page 4			\$ 19,132,098.00	\$ 16,049,392.09	\$ 24,693.96	\$ 24,693.96	\$ 24,693.96	\$ 24,693.96	\$ 24,693.96	\$ 24,693.96	\$ 24,693.96	\$ 25,664.46	\$ 25,664.46	\$ 25,664.46	\$ 25,664.46	\$ 25,664.46	\$ 302,150.52
Totals - Page 5			\$ 13,712,340.00	\$ 595,706.08	\$ 24,066.85	\$ 95,863.54	\$ 21,566.85	\$ 21,566.85	\$ 21,566.85	\$ 21,566.85	\$ 21,566.85	\$ 25,533.52	\$ 28,033.52	\$ 28,033.52	\$ 28,033.52	\$ 28,033.52	\$ 456,898.94
Totals - Page 6 (Passthrough Obligations)			\$ 379,188,511.50	\$ 9,335,430.00	\$ -	\$ 3,604,802.00	\$ -	\$ -	\$ -	\$ 5,893,919.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 13,069,379.00
Totals - Page 7 (Other Obligations)			\$ 493,489,242.00	\$ 30,059,709.30	\$ 1,403,433.62	\$ 2,742,508.65	\$ 1,924,120.32	\$ 2,614,280.32	\$ 1,934,120.32	\$ 1,944,120.32	\$ 1,533,884.74	\$ 1,533,884.74	\$ 1,533,884.74	\$ 1,554,198.04	\$ 1,533,884.74	\$ 1,533,884.74	\$ 21,786,205.28
Totals - All Pages			\$ 1,223,428,570.47	\$ 88,835,678.48	\$ 1,727,124.22	\$ 9,682,564.00	\$ 2,252,674.67	\$ 2,933,834.67	\$ 3,630,505.92	\$ 8,605,944.07	\$ 1,856,825.43	\$ 10,749,034.31	\$ 1,860,660.43	\$ 2,337,873.74	\$ 2,810,675.08	\$ 5,529,559.24	\$ 53,962,275.78

* This Enforceable Obligation Payment Schedule (EOPS) is to be adopted by the redevelopment agency no later than January 31, 2012.
(The draft ROPS must be prepared by the Successor Agency by 03/31/12.)

** All amounts are estimates.

Name of Redevelopment Agency: City of Santa Ana Redevelopment Agency
Project Area(s) Merged

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 11-12	Payments by Month												Total
					Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	Jul '12	Aug '12	Sept '12	Oct '12	Nov '12	Dec '12	
1) DDA - Vista Del Rio Hsg Partners LP	Vista Del Rio Hsg Partnership	1600 W Memory Lane	3,469,000.00	3,469,000.00													
Project Mgmt	Successor Agency	Staff charges to manage, monitor, etc.	57,850.00	21,893.00	3,648.83	3,648.83	3,648.83	3,648.83	3,648.83	3,648.83	2,224.17	2,224.17	2,224.17	2,224.17	2,224.17	2,224.17	\$ -
Legal Services	Successor Agency / Stradling Yocca Carlson / Other	Real Estate / Loan closing	25,000.00	25,000.00	4,166.67	4,166.67	4,166.67	4,166.67	4,166.67	4,166.67							
Title / Escrow	First American Title Company / Other	Real Estate / Loan closing	2,000.00	2,000.00	333.33	333.33	333.33	333.33	333.33	333.33							
Construction Monitoring	Successor Agency	Staff charges	18,000.00	6,000.00							1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	\$ 6,000.00
Loan Management	Amerinational Comm Svcs & Successor Agency	Loan management fees and staff charges	603,000.00	10,578.95	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	\$ 10,578.96
2) DDA - Habitat for Humanity	Habitat for Humanity	New construction of SF homes: 719, 812 N Concord; 1114, 1121 S Cypress	3,928,453.00	3,928,453.00													\$ -
Project Mgmt	Successor Agency	Staff charges to manage, monitor, etc.	28,750.00	19,308.00	3,218.00	3,218.00	3,218.00	3,218.00	3,218.00	3,218.00	2,033.33	1,609.00	1,609.00	1,609.00	1,609.00	1,608.95	\$ 29,386.28
Legal Services	Successor Agency / Stradling Yocca Carlson	Real Estate / Loan closing	10,000.00	10,000.00	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	\$ 9,999.96
Title / Escrow	First American Title Company / Other	Real Estate / Loan closing	68,000.00	68,000.00	5,666.67	5,666.67	5,666.67	5,666.67	5,666.67	5,666.67	5,666.67	5,666.67	5,666.67	5,666.67	5,666.67	5,666.67	\$ 68,000.04
Permits	City of Santa Ana		438,750.00	438,750.00							438,750.00						
Construction Monitoring	Successor Agency	Staff charges	80,000.00	13,333.33	1,111.11	1,111.11	1,111.11	1,111.11	1,111.11	1,111.11	1,111.11	1,111.11	1,111.11	1,111.11	1,111.11	1,111.11	\$ 13,333.32
Loan Management	Amerinational Comm Svcs & Successor Agency	Loan management fees and staff charges	9,000.00	4,000.00	333.33	333.33	333.33	333.33	333.33	333.33	333.33	333.33	333.33	333.33	333.33	333.33	\$ 3,999.96
3) DDA - Station District New Construction	SA Station District FS	New construction for sale - City Ventures	1,385,000.00	1,385,000.00													\$ -
Project Mgmt	Successor Agency	Labor charges to manage, monitor, etc.	607,250.00	19,635.00	3,272.50	1,636.25	1,636.25	1,636.25	1,636.25	1,636.25	5,502.50	5,502.50	5,502.50	5,502.50	5,502.50	5,502.50	\$ 44,468.75
Legal Services	Successor Agency / Stradling Yocca Carlson	Legal consulting services	50,000.00	15,000.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	\$ 15,000.00
Financial Consultant	Keyser Marston Associates / Other	Financial modeling and analysis	10,000.00	8,000.00	666.67	666.67	666.67	666.67	666.67	666.67	666.67	666.67	666.67	666.67	666.67	666.67	\$ 8,000.04
Title / Escrow	First American Title Company / Other	Real Estate / Loan closing	20,000.00	8,000.00	666.67	666.67	666.67	666.67	666.67	666.67	666.67	666.67	666.67	666.67	666.67	666.67	\$ 8,000.04
Construction Monitoring	Barry Jensen	Construction Monitoring	10,000.00	10,000.00	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	\$ 9,999.96
Affordable Housing Loans		Loans	150,000.00	0.00													\$ -
Loan Management	Amerinational Comm Svcs & Successor Agency	Loan management fees and staff charges	603,000.00	10,578.95	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	\$ 10,578.96
4) DDA - Station District New Construction	SA Station District R-1	New construction multi-family rental	10,800,000.00	10,800,000.00													\$ -
Project Mgmt	Successor Agency	Labor charges to manage, monitor, etc.	54,300.00	28,425.00	1,636.25	1,636.25	1,636.25	1,636.25	1,636.25	1,636.25	2,328.50	2,328.50	2,328.50	2,328.50	2,328.50	2,328.50	\$ 23,788.50
Legal Services	Successor Agency / Stradling Yocca Carlson	Legal consulting services	10,000.00	0.00													\$ -
Financial Consultant	Keyser Marston Associates / Other	Financial modeling and analysis	10,000.00	10,000.00	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	\$ 9,999.96
Title / Escrow	First American Title Company / Other	Real Estate / Loan closing	0.00	0.00													\$ -
Construction Monitoring	Barry Jensen	Construction Monitoring	10,000.00	10,000.00	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	\$ 9,999.96
Loan Management	Amerinational Comm Svcs & Successor Agency	Loan management fees and staff charges	603,000.00	10,578.95	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	\$ 10,578.96
Totals - This Page			\$ 23,060,353.00	\$ 20,331,534.18	\$ 31,948.09	\$ 30,311.84	\$ 30,311.84	\$ 30,311.84	\$ 30,311.84	\$ 30,311.84	\$ 469,061.84	\$ 28,761.01	\$ 28,336.68	\$ 28,336.68	\$ 28,336.68	\$ 28,336.63	\$ 792,701.65

* This Enforceable Obligation Payment Schedule (EOPS) is to be adopted by the redevelopment agency no later than January 31, 2012.

(The draft ROPS must be prepared by the Successor Agency by 03/31/12.)

** All amounts are estimates.

Name of Redevelopment Agency: City of Santa Ana Redevelopment Agency
 Project Area(s) Merged

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 11-12	Payments by Month												Total	
					Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	Jul '12	Aug '12	Sept '12	Oct '12	Nov '12	Dec '12		
5) DDA - Station Dist. New Const.	SA Station District R-2	New construction multi-family rental-loan	6,983,000.00	6,983,000.00														\$ -
Project Mgmt	Successor Agency	Labor charges to manage, monitor, etc.	92,200.00	40,366.00	3,363.83	3,363.83	3,363.83	3,363.83	3,363.83	3,363.83	4,334.33	4,334.33	4,334.33	4,334.33	4,334.33	4,334.33	4,334.33	\$ 46,188.96
DDA Lot Mergers	C & V Consulting / City of Santa Ana	New construction multi-family rental	15,000.00	15,000.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	\$ 15,000.00
Legal Services	Successor Agency / Stradling Yocca Carlson	Legal consulting services	50,000.00	40,000.00	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	\$ 39,999.96
Financial Consultant	Keyser Marston Associates / Other	Financial modeling and analysis	25,000.00	20,000.00	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	\$ 20,000.04
Title / Escrow	First American Title Company / Other	Real Estate / Loan closing	30,000.00	30,000.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 30,000.00
Loan Management	Amerinational Comm Svcs & Successor Agency	Loan management fees and staff charges	603,000.00	10,578.95	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	\$ 10,578.96
6) DDA - WBB New Const.	Santa Ana WBBB	New construction 2034-2038 N Bush	803,667.00	803,667.00														\$ -
Project Mgmt	Successor Agency	Labor charges to manage, monitor, etc.	17,400.00	6,366.67	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	\$ 12,733.32
Legal Services	Successor Agency / Stradling Yocca Carlson	Legal consulting services	5,000.00	5,000.00	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	\$ 5,000.04
Construction Monitoring	Madrid & Assoc.	Construction Monitoring	4,800.00	4,800.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	\$ 4,800.00
Loan Management	Amerinational Comm Svcs & Successor Agency	Loan management fees and staff charges	603,000.00	10,578.95	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	\$ 10,578.96
7) DDA - WBB New Const.	Santa Ana WBBB	New construction 217-219 S. Birch	803,667.00	803,667.00														\$ -
Project Mgmt	Successor Agency	Labor charges to manage, monitor, etc.	17,400.00	6,366.67	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	\$ 12,733.32
Legal Services	Successor Agency / Stradling Yocca Carlson	Legal consulting services	5,000.00	5,000.00	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	\$ 5,000.04
Construction Monitoring	Madrid & Assoc.	Construction Monitoring	4,800.00	4,800.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	\$ 4,800.00
Loan Management	Amerinational Comm Svcs & Successor Agency	Loan management fees and staff charges	603,000.00	10,578.95	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	\$ 10,578.96
8) DDA - WBB New Const.	Santa Ana WBBB	New construction 435-437 S Birch	803,667.00	803,667.00														\$ -
Project Mgmt	Successor Agency	Labor charges to manage, monitor, etc.	17,400.00	6,366.67	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	1,061.11	\$ 12,733.32
Legal Services	Successor Agency / Stradling Yocca Carlson	Legal consulting services	5,000.00	5,000.00	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	\$ 5,000.04
Construction Monitoring	Madrid & Assoc.	Construction Monitoring	4,800.00	4,800.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	\$ 4,800.00
Loan Management	Amerinational Comm Svcs & Successor Agency	Loan management fees and staff charges	603,000.00	10,578.95	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	\$ 10,578.96
9) DDA - WBB New Const.	Santa Ana WBBB	New construction 605-611 E Washington	6,388,497.00	6,388,497.00														\$ -
Project Mgmt	Successor Agency	Labor charges to manage, monitor, etc.	31,000.00	10,333.33	1,722.22	1,722.22	1,722.22	1,722.22	1,722.22	1,722.22	1,722.22	1,722.22	1,722.22	1,722.22	1,722.22	1,722.22	1,722.22	\$ 20,666.64
Legal Services	Successor Agency / Stradling Yocca Carlson	Legal consulting services	5,000.00	5,000.00	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	\$ 5,000.04
Construction Monitoring	Madrid & Assoc.	Construction Monitoring	4,800.00	4,800.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	\$ 4,800.00
Loan Management	Amerinational Comm Svcs & Successor Agency	Loan management fees and staff charges	603,000.00	10,578.95	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	881.58	\$ 10,578.96
Totals - This Page			\$ 19,132,098.00	\$ 16,049,392.09	\$ 24,693.96	\$ 24,693.96	\$ 24,693.96	\$ 24,693.96	\$ 24,693.96	\$ 24,693.96	\$ 25,664.46	\$ 25,664.46	\$ 25,664.46	\$ 25,664.46	\$ 25,664.46	\$ 25,664.46	\$ 25,664.46	\$ 302,150.52

* This Enforceable Obligation Payment Schedule (EOPS) is to be adopted by the redevelopment agency no later than January 31, 2012.
 (The draft ROPS must be prepared by the Successor Agency by 03/31/12.)
 ** All amounts are estimates.

Name of Redevelopment Agency: City of Santa Ana Redevelopment Agency
Project Area(s) Merged

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 11-12	Payments by Month												Total	
					Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	Jul '12	Aug '12	Sept '12	Oct '12	Nov '12	Dec '12		
10) Station District Lawsuit Settlement	Various	Lacy Hsg Fund (\$200,000 loan for 5 years)	1,000,000.00	200,000.00													100,000.00	\$ 100,000.00
Project Mgmt	Successor Agency	Labor charges to manage, monitor, etc.	85,000.00	17,000.00	1,416.67	1,416.67	1,416.67	1,416.67	1,416.67	1,416.67	1,416.67	1,416.67	1,416.67	1,416.67	1,416.67	1,416.67	1,416.67	\$ 17,000.04
Historic Survey	Sapphos		5,000.00	5,000.00	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	\$ 5,000.04
Printing / Marketing	Various		10,000.00	2,000.00	166.67	166.67	166.67	166.67	166.67	166.67	166.67	166.67	166.67	166.67	166.67	166.67	166.67	\$ 2,000.04
Loan Management	Amerinational Comm Svcs & Successor Agency	Loan management fees and staff charges	88,000.00	17,600.00							1,466.67	1,466.67	1,466.67	1,466.67	1,466.67	1,466.67	1,466.67	\$ 8,800.02
11) Agmt for Legal Services	Stradling Yocca Carlson	Legal Services, as needed	500,000.00	150,000.00	6,308.00	80,604.69	6,308.00	6,308.00	6,308.00	6,308.00	6,308.00	6,308.00	6,308.00	6,308.00	6,308.00	6,308.00	6,308.00	\$ 149,992.69
12) Development of Low-Moderate Income Properties	Successor Agency		3,468,340.00														\$ -	
Project Mgmt	Successor Agency	Labor charges to manage, monitor, etc.	125,000.00	15,000.00							2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 15,000.00
Financial Consultant	TBD		50,000.00	0.00													\$ -	
Marketing	Successor Agency / Other		2,000.00	0.00													\$ -	
Legal Services	Successor Agency / Stradling Yocca Carlson		200,000.00	0.00													\$ -	
Loan Processing	Successor Agency / Other		2,000.00	0.00													\$ -	
Appraisal Services	TBD		20,000.00	0.00													\$ -	
Underwriting / Loan Management	TBD		2,000.00	0.00													\$ -	
Title / Escrow	First American Title Company / Other	Real Estate / Loan closing	10,000.00	0.00													\$ -	
13) Statutory Compliance Contracts	Successor Agency	Labor charges to manage, monitor, etc.	4,180,000.00	73,333.33	6,111.11	6,111.11	6,111.11	6,111.11	6,111.11	6,111.11	6,111.11	6,111.11	6,111.11	6,111.11	6,111.11	6,111.11	6,111.11	\$ 73,333.32
14) Loan Portfolio Management	Successor Agency	Labor charges to manage, monitor, etc.	2,765,000.00	48,508.77	4,042.40	4,042.40	4,042.40	4,042.40	4,042.40	4,042.40	4,042.40	4,042.40	4,042.40	4,042.40	4,042.40	4,042.40	4,042.40	\$ 48,508.80
Loan Management	Amerinational Comm Svcs	Loan management fees	75,000.00	1,315.79	109.65	109.65	109.65	109.65	109.65	109.65	109.65	109.65	109.65	109.65	109.65	109.65	109.65	\$ 1,315.80
15) Management / Maintenance of Housing Assets	Successor Agency																\$ -	
Agmt for Property Fencing	S & S Fencing Co.	Temporary fencing for agency properties	870,000.00	30,000.00	2,500.00							2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	
Project Mgmt	Successor Agency	Labor charges to manage, monitor, etc.	120,000.00	24,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 24,000.00
Agmt for Commercial & Residential Loan Processing	Amerinational Comm Svcs	Underwriting and Escrow Services	50,000.00	1,200.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	\$ 1,200.00
17) Agmt for Environmental Assessments	Converse Consultants	Environmental Consulting	75,000.00	3,248.19	270.68	270.68	270.68	270.68	270.68	270.68	270.68	270.68	270.68	270.68	270.68	270.68	270.68	\$ 3,248.19
18) Agmt for Engineering Svcs	Hunsaker & Asso.	Lot Merger of Mercy House	10,000.00	7,500.00	625.00	625.00	625.00	625.00	625.00	625.00	625.00	625.00	625.00	625.00	625.00	625.00	625.00	\$ 7,500.00
19) Agmt for Real Estate Consulting	BTI Appraisal	Real Estate Consultant	4,000.00	4,000.00	333.33	333.33	333.33	333.33	333.33	333.33	333.33	333.33	333.33	333.33	333.33	333.33	333.33	\$ 3,999.96
20) Agmt for Attorney Services	Goldfarb & Lipman	Legal Services, as needed	36,000.00	12,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	\$ 12,000.00
21) Agmt for Relocation Services	Overland Pacific & Cutler	Property Mgmt & Relocation Services	47,857.00	47,857.00	3,988.08	3,988.08	3,988.08	3,988.08	3,988.08	3,988.08	3,988.08	3,988.08	3,988.08	3,988.08	3,988.08	3,988.08	3,988.08	\$ 47,856.96
22) Agmt for Weed & Debris Removal	Pestmasters	Weed & Debris Removal	215,986.00	40,000.00	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	\$ 39,999.96
23) Agmt for Printer Maintenance	Pitney Bowes Global	Maintenance/Service of Printer	9,699.00	9,699.00	808.25	808.25	808.25	808.25	808.25	808.25	808.25	808.25	808.25	808.25	808.25	808.25	808.25	\$ 9,699.00
24) Agmt for Consulting Services	Paragon Partners LTD	Appraisal, Acq., Relocation, Proj Mgmt	85,490.40	85,490.40	7,124.20	7,124.20	7,124.20	7,124.20	7,124.20	7,124.20	7,124.20	7,124.20	7,124.20	7,124.20	7,124.20	7,124.20	7,124.20	\$ 85,490.40
25) Administration of CAL-Home Program	Successor Agency	Labor charges to manage, monitor, etc.	35,000.00	35,000.00	2,916.67	2,916.67	2,916.67	2,916.67	2,916.67	2,916.67	2,916.67	2,916.67	2,916.67	2,916.67	2,916.67	2,916.67	2,916.67	\$ 35,000.04
Totals - This Page			\$ 13,712,340.00	\$ 595,706.08	\$ 24,066.85	\$ 95,863.54	\$ 21,566.85	\$ 21,566.85	\$ 21,566.85	\$ 21,566.85	\$ 21,566.85	\$ 25,533.52	\$ 28,033.52	\$ 28,033.52	\$ 28,033.52	\$ 28,033.52	\$ 128,033.55	\$ 456,898.94

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(The draft ROPS must be prepared by the Successor Agency by 03/31/12.)

** All amounts are estimates.

Name of Redevelopment Agency: City of Santa Ana Redevelopment Agency
 Project Area(s) Merged

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 11-12	Payments by Month												Total
					Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	Jul '12	Aug '12	Sept '12	Oct '12	Nov '12	Dec '12	
1) Section 33676	Orange County Gen Fd	Section 33676	75,997,632.20	1,840,819.00		920,409.00					920,409.00					911,577.00	\$ 2,752,395.00
2) Section 33607	Orange County Gen Fd	Section 33607	1,722,263.70	54,480.00							54,480.00						\$ 54,480.00
3) Section 33676	OC Flood Control District	Section 33676	24,386,713.40	590,697.00		295,348.00					295,348.00					292,514.00	\$ 883,210.00
4) Section 33607	OC Flood Control District	Section 33607	552,613.80	17,481.00							17,481.00						\$ 17,481.00
5) Section 33676	OC Parks CSA 26	Section 33676	16,271,505.60	400,776.00		200,388.00					200,388.00					197,537.00	\$ 598,313.00
6) Section 33607	OC Parks CSA 26	Section 33607	427,378.20	13,512.00							13,512.00						\$ 13,512.00
7) Section 33676	OC Dept of Education	Section 33676	7,871,893.40	191,385.00		95,693.00					95,692.00					94,950.00	\$ 286,335.00
8) Section 33607	OC Dept of Education	Section 33607	532,339.70	16,961.00							23,028.00						\$ 23,028.00
9) Section 33676	OC Vector Control	Section 33676	188,357.40	4,077.00		2,039.00					2,039.00					2,087.00	\$ 6,165.00
10) Section 33607	OC Vector Control	Section 33607	91,140.00	2,463.00							2,463.00						\$ 2,463.00
11) Section 33676	Rancho Santiago College	Section 33676	59,878,172.20	1,436,371.00		718,186.00					718,185.00					709,845.00	\$ 2,146,216.00
12) Section 33607	Rancho Santiago College	Section 33607	2,024,060.90	64,796.00							87,835.00						\$ 87,835.00
13) Section 33676	SA Unified Gen Fund	Section 33676	102,192,284.60	2,460,705.00		1,230,353.00					1,230,353.00					1,219,267.00	\$ 3,679,973.00
14) Section 33607	SA Unified Gen Fund	Section 33607	6,229,944.00	211,752.00							290,568.00						\$ 290,568.00
15) Section 33676	South OC Comm Col Dist	Section 33676	10,411,788.80	256,448.00		128,224.00					128,224.00					128,384.00	\$ 384,832.00
16) Section 33607	South OC Comm Col Dist	Section 33607	127,321.60	3,136.00							4,310.00						\$ 4,310.00
17) Section 33607	Garden Grove Unified GF	Section 33607	3,474,588.60	85,581.00							110,480.00						\$ 110,480.00
18) Section 33607	Tustin Unified Gen Fd	Section 33607	3,174,392.20	78,187.00							107,482.00						\$ 107,482.00
19) Section 33607	OC Cemetery GF	Section 33607	37,340.10	1,017.00							1,017.00						\$ 1,017.00
20) Section 33607	OC Water Dist Water Res	Section 33607	8,831.30	239.00							239.00						\$ 239.00
21) Section 33607	OC Transit Authority	Section 33607	188,375.00	5,189.00							5,189.00						\$ 5,189.00
22) Section 33607	Santa Ana City	Section 33607	14,476,065.60	391,185.00							391,185.00						\$ 391,185.00
23) Section 33607	SA City-Sewer/Sanitary	Section 33607	81,443.60	2,006.00							2,006.00						\$ 2,006.00
24) Section 33401	OC Sanitation #1 GF	Section 33401	22,768,723.60	560,806.00							560,806.00						\$ 560,806.00
25) Section 33607	OC Sanitation #1 GF	Section 33607	274,155.90	11,587.00							11,587.00						\$ 11,587.00
26) Section 33401	OC Sanitation #2 GF	Section 33401	3,594,764.60	88,541.00							88,541.00						\$ 88,541.00
27) Section 33607	OC Sanitation #2 GF	Section 33607	45,265.30	1,924.00							1,924.00						\$ 1,924.00
28) Section 33401	OC Sanitation #7 GF	Section 33401	5,707,710.40	140,584.00							140,584.00						\$ 140,584.00
29) Section 33401	OC Water District	Section 33401	16,371,163.20	399,324.00		14,162.00					385,163.00					14,497.00	\$ 413,822.00
30) Section 33607	OC Water District	Section 33607	80,282.60	3,401.00							3,401.00						\$ 3,401.00
31) Section 33607	Tustin City	Section 33607									4.00						\$ 4.00
Totals - This Page			\$ 379,188,511.50	\$ 9,335,430.00	\$ -	\$ 3,604,802.00	\$ -	\$ -	\$ -	\$ -	\$ 5,893,919.00	\$ -	\$ -	\$ -	\$ -	\$ 3,570,658.00	\$ 13,069,379.00

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 ** All amounts are estimates.

AMENDED OTHER OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 11-12	Payments by Month												Total	
					Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	Jul '12	Aug '12	Sept '12	Oct '12	Nov '12	Dec '12		
1) Housing Loan for ERAF FY 04-05	LMIHF (Hsg Set Aside)	Loan to pay ERAF in FY 04-05	191,919.00	47,980.00	3,998.33	3,998.33	3,998.33	3,998.33	3,998.33	3,998.33	3,998.33	3,998.33	3,998.33	3,998.33	3,998.33	3,998.33	3,998.37	\$ 47,980.00
2) Housing Loan for ERAF FY 05-06	LMIHF (Hsg Set Aside)	Loan to pay ERAF in FY 05-06	3,330,894.00	666,179.00	55,514.92	55,514.92	55,514.92	55,514.92	55,514.92	55,514.92	55,514.92	55,514.92	55,514.92	55,514.92	55,514.92	55,514.92	55,514.88	\$ 666,179.00
3) Housing Loan for ERAF FY 09-10	LMIHF (Hsg Set Aside)	Loan to pay SERAF in FY 09-10	3,679,545.00	919,886.00	76,657.17	76,657.17	76,657.17	76,657.17	76,657.17	76,657.17	76,657.17	76,657.17	76,657.17	76,657.17	76,657.17	76,657.13	\$ 919,886.00	
4) SM Commercial Corridor Cap Prj Loan for SERAF FY 09-10	SM Commercial Corridor	Loan to pay SERAF in FY 09-10	6,302,827.00	302,827.00	25,235.58	25,235.58	25,235.58	25,235.58	25,235.58	25,235.58	41,666.67	41,666.67	41,666.67	41,666.67	41,666.67	41,666.67	41,666.67	\$ 401,413.50
Project Mgmt	Succ Ag/RSG/Other	Labor charges to manage, monitor, etc	50,000.00	0.00														\$ -
Legal	Succ Ag/Stradling/Other	Legal consulting services	100,000.00	40,000.00	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	3,333.33	\$ 39,999.96
Financial	Keyser Marston Associate	Financial modeling and analysis	50,000.00	5,000.00	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	\$ 5,000.04
Title/Escrow	First American Title Comp	Real Estate / Loan closing	20,000.00	0.00														\$ -
5) County Admin Fee	County of Orange	Administrative Charge	12,222,000.00	535,000.00	44,583.33	44,583.33	44,583.33	44,583.33	44,583.33	44,583.33	44,583.33	44,583.33	44,583.33	44,583.33	44,583.33	44,583.33	44,583.37	\$ 535,000.00
6) Transfer to Housing Set Aside	LMIHF (Hsg Set Aside)	CRL	417,636,000.00	13,497,905.00	1,124,825.42	1,124,825.42	1,124,825.42	1,124,825.42	1,124,825.42	1,124,825.42	1,124,825.42	1,124,825.42	1,124,825.42	1,124,825.42	1,124,825.42	1,124,825.42	1,124,825.42	\$ 13,497,905.04
7) Downtown Parking Structure Improvement	Various	Const of Publicly-Owned Improvement	5,824,200.00	1,500,000.00		300,000.00	300,000.00	300,000.00	300,000.00	300,000.00								\$ 1,500,000.00
Project Mgmt	Successor Agency	Labor charges to manage, monitor, etc	25,800.00	20,000.00	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	\$ 20,000.04
Consultants	Various		200,000.00	100,000.00	16,666.67	16,666.67	16,666.67	16,666.67	16,666.67	16,666.67								\$ 100,000.02
Permits, etc.	City of Santa Ana		50,000.00	50,000.00														\$ 50,000.00
8) Agency Prop Maint & Disposition	Various	Compliance w/ABx1 26	1,050,000.00	75,000.00	6,250.00	6,250.00	6,250.00	6,250.00	6,250.00	6,250.00	6,250.00	6,250.00	6,250.00	6,250.00	6,250.00	6,250.00	6,250.00	\$ 75,000.00
Project Mgmt	Successor Ag/Other	Labor charges to manage, monitor, etc	44,000.00	3,666.67	305.56	305.56	305.56	305.56	305.56	305.56	305.56	305.56	305.56	305.56	305.56	305.56	305.51	\$ 3,666.67
Appraiser/RE	Lidgard/Paragon/other	Appraisal, etc.	30,000.00	20,000.00	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	\$ 20,000.04
Title/Escrow	FATCO/ Other	Title/Escrow	50,000.00	10,000.00	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	833.33	\$ 9,999.96
Utilities/Maint/Taxes	RCBI/Tax entity/other	Utilities, taxes, maint.	250,000.00	100,000.00	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	\$ 99,999.96
9) LMIHF Redev Proj Area Settlement Agmts Obligation	Various	Utilization of current LMIHF in each project area	17,411,493.00	0.00														\$ -
10) South Main Settlement Agmt Current Obligation	Various	SM Corridor funds per settlement agreement	9,207,404.00	9,362,404.00														\$ -
Legal Consultant	Succ Ag/Stradling/Other	Expected litigation	50,000.00	10,000.00	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67							\$ 10,000.02
Project Mgmt	Succ Ag/RSG/Other		50,000.00	0.00														\$ -
Financial	KMA/Other		50,000.00	5,000.00	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	\$ 5,000.04
Title/Escrow	FATCO/Other		20,000.00	0.00														\$ -
11) Façade Imp. Rebate	Chase/Rangel	Fiesta Marketplace - 4 buildings	765,000.00	765,000.00		765,000.00												\$ 765,000.00
Project Mgmt	Successor Agency	Labor charges to manage, monitor, etc	18,000.00	9,000.00	9,000.00													\$ 9,000.00
12) Collection of Prom. Notes/Loans		Collection of Permit fees for Nexus To	10,000.00	1,000.00	83.33	83.33	83.33	83.33	83.33	83.33	83.33	83.33	83.33	83.33	83.33	83.33	83.37	\$ 1,000.00
13) Audited Financial Statements	Various	Required per bonds, etc.	1,960,000.00	3,388.33		3,388.33						11,666.67	11,666.67	11,666.67	11,666.67	11,666.67	11,666.67	\$ 73,388.35
14) Medical Retiree Subsidy	City of Santa Ana	Retiree Health Benefits per MOUs		20,313.30	20,313.30											20,313.30		\$ 40,626.60
15) Accrued leave balances	City of Santa Ana-RDA er	Accrued employee leave hours	680,160.00	680,160.00					680,160.00									\$ 680,160.00
16) Oversight Board Support	Successor Agency	Staff costs for agenda preparation, me	100,000.00	15,000.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	\$ 15,000.00
Materials and supplies	Various	Supplies, copying costs, etc.	20,000.00	5,000.00	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	416.67	\$ 5,000.04
17) Garage Asset Release	Various	Legal, consultants, etc.	40,000.00	40,000.00				10,000.00	10,000.00	20,000.00								\$ 40,000.00
18) Successor Agency Admin.	Successor Agency / vario	Operating costs	12,000,000.00	1,250,000.00		250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	150,000.00	150,000.00	150,000.00	150,000.00	150,000.00	150,000.00	150,000.00	\$ 2,150,000.00
																		\$ -
																		\$ -
																		\$ -
																		\$ -
Totals - Other Obligations			\$ 493,489,242.00	\$ 30,059,709.30	\$ 1,403,433.62	\$ 2,742,508.65	\$ 1,924,120.32	\$ 2,614,280.32	\$ 1,934,120.32	\$ 1,944,120.32	\$ 1,533,884.74	\$ 1,533,884.74	\$ 1,533,884.74	\$ 1,554,198.04	\$ 1,533,884.74	\$ 1,533,884.73	\$ 21,786,205.28	

* This Enforceable Obligation Payment Schedule (EOPS) is to be adopted by the redevelopment agency no later than January 31, 2012.

(The draft ROPS must be prepared by the Successor Agency by 03/31/12.)

** All amounts are estimates.